

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 SEPTEMBER 2013**

The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	Current Year Quarter 30/09/13 RM'000	Preceding Year Corresponding Quarter 30/09/12 RM'000	Current Year To Date 30/09/13 RM'000	Preceding Year Corresponding Period 30/09/12 RM'000
Revenue	62,691	63,929	204,216	195,375
Cost of sales	<u>(45,841)</u>	<u>(42,895)</u>	<u>(147,087)</u>	<u>(134,122)</u>
Gross profit	16,850	21,034	57,129	61,253
Other operating income	220	706	1,074	9,043
Operations and administrative expenses	<u>(14,023)</u>	<u>(20,314)</u>	<u>(48,446)</u>	<u>(52,642)</u>
Profit from operations	3,047	1,426	9,757	17,654
Finance costs	(967)	(839)	(2,863)	(2,940)
Profit before tax	<u>2,080</u>	<u>587</u>	<u>6,894</u>	<u>14,714</u>
Taxation	<u>(710)</u>	<u>(415)</u>	<u>(2,302)</u>	<u>(2,246)</u>
Profit after taxation	<u>1,370</u>	<u>172</u>	<u>4,592</u>	<u>12,468</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u><u>1,370</u></u>	<u><u>172</u></u>	<u><u>4,592</u></u>	<u><u>12,468</u></u>
(Loss)/profit attributable to:				
Shareholders of the company	1,370	172	4,592	12,468
Non-controlling interest	-	-	-	-
(Loss)/profit for the period	<u><u>1,370</u></u>	<u><u>172</u></u>	<u><u>4,592</u></u>	<u><u>12,468</u></u>
Total Comprehensive Income attributable to:				
Shareholders of the company	1,370	172	4,592	12,468
Non-controlling interest	-	-	-	-
Total comprehensive (loss)/ income for the period	<u><u>1,370</u></u>	<u><u>172</u></u>	<u><u>4,592</u></u>	<u><u>12,468</u></u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u><u>1.33</u></u>	<u><u>0.17</u></u>	<u><u>4.46</u></u>	<u><u>12.12</u></u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
(Company No: 3465-H)
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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2013

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/13 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/12 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	104,248	107,150
Investment properties	6,443	6,540
Intangible assets	12,646	3,468
Deferred tax assets	2,785	2,785
Quoted investment	-	1,059
Goodwill on consolidation	60,339	60,339
Total Non-Current Assets	<u>186,461</u>	<u>181,341</u>
Current Assets		
Inventories	31,282	31,433
Debtors	91,054	94,972
Cash & cash equivalents	26,778	25,227
Total Current Assets	<u>149,114</u>	<u>151,632</u>
TOTAL ASSETS	<u><u>335,575</u></u>	<u><u>332,973</u></u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	124,006	120,957
Shareholders' fund	<u>226,856</u>	<u>223,807</u>
Non-controlling interest	<u>120</u>	<u>120</u>
TOTAL EQUITY	226,976	223,927
Non-Current Liabilities		
Borrowings	18,910	19,898
Deferred taxation	4,632	4,632
	<u>23,542</u>	<u>24,530</u>
Current Liabilities		
Trade and other creditors	38,481	37,420
Overdraft & short term borrowings	45,978	46,295
Taxation	598	801
	<u>85,057</u>	<u>84,516</u>
TOTAL LIABILITIES	108,599	109,046
TOTAL EQUITY AND LIABILITIES	<u><u>335,575</u></u>	<u><u>332,973</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.20</u>	<u>2.18</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE QUARTER ENDED 30 SEPTEMBER 2013**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non-controlling interest RM'000	Total Equity RM'000
9 Months Ended 30 September 2013						
At 1 January 2013	102,850	255	120,702	223,807	120	223,927
Movements during the period	-	-	4,592	4,592	-	4,592
Dividend	-	-	(1,543)	(1,543)	-	(1,543)
Balance at 30 September 2013	<u>102,850</u>	<u>255</u>	<u>123,751</u>	<u>226,856</u>	<u>120</u>	<u>226,976</u>

9 Months Ended 30 September 2012						
At 1 January 2012	102,850	255	109,377	212,482	122	212,604
Movements during the period	-	-	12,468	12,468	-	12,468
Dividend	-	-	-	-	-	-
Balance at 30 September 2012	<u>102,850</u>	<u>255</u>	<u>121,845</u>	<u>224,950</u>	<u>122</u>	<u>225,072</u>

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OCB BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE QUARTER ENDED 30 SEPTEMBER 2013

The figures have not been audited.

	9 Months ended 30/09/13 RM'000	9 Months ended 30/09/12 RM'000
Net profit before taxation	6,894	14,714
Adjustment for non-cash flow:		
Depreciation	6,875	6,304
Interest income	-	(42)
Interest expenses	2,863	2,940
Gain on disposal of non-current asset held for sale	-	(8,145)
Amortisation of intangible assets	114	-
Gain on disposal of quoted investments	(188)	-
	<u>16,558</u>	<u>15,771</u>
Operating profit before changes in working capital	16,558	15,771
Changes in working capital:		
Net Change in inventories	151	(674)
Net Change in receivables	3,918	(3,662)
Net Change in payables	1,061	4,749
	<u>21,688</u>	<u>16,184</u>
Cash flows generated/(used in) operating activities	21,688	16,184
Interest paid	(2,863)	(2,940)
Interest received	-	42
Tax paid	(2,505)	(2,126)
	<u>16,320</u>	<u>11,160</u>
Net cash flow generated/(used in) operating activities	16,320	11,160
Investing Activities		
Purchase of quoted investment	-	(1,140)
Purchase of intangible asset	(9,292)	-
Purchase of property, plant & equipment	(3,054)	(3,812)
Proceed from disposal of quoted investments	1,247	-
Proceed from disposal of non-current asset held for sale	-	10,986
	<u>(11,099)</u>	<u>6,034</u>
Net cash flows used in investing activities	(11,099)	6,034
Financing Activities		
Drawdown/(repayment) of bills payables/revolving credit	72	(6,555)
(Repayment)/drawdown of term loans	(988)	(12,306)
Dividend paid	(1,543)	-
Repayment of finance lease liabilities	(822)	(590)
	<u>(3,281)</u>	<u>(19,451)</u>
Net cash flows from financing activities	(3,281)	(19,451)
Net increase in cash and cash equivalent	1,940	(2,257)
Cash & cash equivalents at beginning of year	13,328	10,042
	<u>15,268</u>	<u>7,785</u>
Cash & cash equivalents at end of period	<u>15,268</u>	<u>7,785</u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	26,778	18,622
Bank overdraft (Note B7)	(11,510)	(10,837)
	<u>15,268</u>	<u>7,785</u>

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